

May 23, 2018

The General Manager
Department of Corporate Services
BSE Limited, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 023.

Company Code: 506285 Scrip ID: BAYERCROP

Dear Sir,

Sub.: Approval received from Hon'ble Competition Commission of India (CCI) for the global acquisition of Monsanto Company by Bayer Aktiengesellschaft (Bayer AG).

We wish to inform BSE Limited, that the Hon'ble CCI has accorded its approval vide its letter dated May 22, 2018 addressed to Bayer AG under subregulation (5) of Regulation 28 of the CCI (Procedure in regard to transaction of business relating to combinations) Regulations, 2011 approving the proposed combination under sub-section 7 of Section 31 of the Competition Act, 2002, subject to compliance of certain conditions as will be set out in the detailed order by CCI. The detailed order of CCI is awaited.

Please find enclosed the communication received from CCI.

The above information is provided to BSE Limited pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

For Bayer CropScience Limited

Rajiv Wani, Head - Law Patents and Compliance

& Company Secretary

Bayer CropScience Ltd.
CIN: L24210MH1958PLC011173

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## भारतीय प्रतिस्पर्धा आयोग COMPETITION COMMISSION OF INDIA

By e-mail and speed post

Combination Registration No.: C-2017/08/523

22.05.2018

To
Dr. Jan Heinemann
The Head of Mergers & Acquisitions Legal
Bayer Aktiengesellschaft
Kaiser-Wilhelm-Allee,
51368 Leverkusen,
Germany

Subject: Communication under sub-regulation (5) of Regulation 28 of the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011

Reference is invited to the notice (bearing Registration No. C-2017/08/523) given by Bayer Aktiengesellschaft, under sub-section (2) of Section 6 of the Competition Act, 2002 ("Act") on 07.08.2017.

2. It is hereby informed that the Commission, in its meeting held on 21.05.2018, considered and approved the proposed combination under sub-section (7) of Section 31 of the Act, subject to the Parties carrying out the modification proposed by the Commission *vide* its letter dated 08.03.2018, as accepted and amended by your submission dated 16.05.2018.

(Jyoti Jindgar) Secretary (I/c)

Cc:

Mr. G.R. Bhatia / Mr. Abdullah Hussain / Ms. Kanika Nayar Luthra & Luthra Law Offices

1<sup>st</sup> Floor, Ashoka Estate

24 Barakhamba Road

New Delhi – 110001.